

Appendix G Export Sequence Numbers Utility

The Export Sequence Numbers utility is used to export a full list of all your dealer-specific user-defined list items, including Employees, Banks, Front Adds, Back Adds, and Coverages, for submission to third-party integrations or dealership review of FLEX DMS F&I setups. The utility exports the item's name, object ID, object type, and type into a comma separated value (CSV) file that is often opened in Microsoft Excel. You can then reference this list when manually syncing information in the third-party system.

Accessing Object IDs with the Export Sequence Numbers Utility

In the **Admin** area, you may maintain various lists of dealer-specific information. To ensure that employee, bank, front add, back add, coverage, and other such data that you've entered during your dealership's FLEX DMS F&I setup is accurately shared with third-party integrations, it is important that you share with the third-party the unique object ID automatically assigned to each list item by FLEX DMS F&I. For a third party to successfully submit a deal containing one of these list items to your dealership's FLEX DMS F&I, the third-party transaction **MUST** contain the correct object ID for the item. You'll use the export sequence numbers utility to share a complete list of pertinent object IDs with third parties.

When you add an item to a list of employees; banks; front and back adds; GAP, service, warranty, and maintenance coverage; or life A&H plans within the **Setup** tab of the **Admin** area of your FLEX DMS F&I account, FLEX DMS F&I will automatically assign a unique object ID to that list item. The object ID will appear in the column labeled **ID (Employee Number** in the Employee setup).



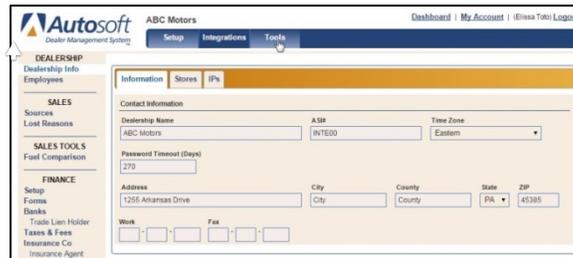
Name	ID	Retail	Cost	MSRP	Deal Default	Status
14" Chrome Wheels	FA1021	\$995.00	\$95.00	\$0.00	No	Active
16" Alloy Wheel	FA1008	\$0.00	\$0.00	\$0.00	No	Active
22" Wheels	FA1017	\$1,500.00	\$99.00	\$0.00	No	Active
Bedliner	FA1014	\$350.00	\$125.00	\$0.00	No	Active
Body Side Molding	FA1007	\$0.00	\$0.00	\$0.00	No	Active

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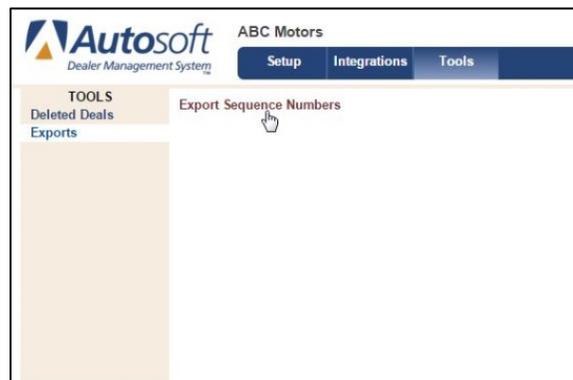
Once established in FLEX DMS F&I, all object IDs must be shared with third-party software that may use those list items in deals, as this information is crucial for successful deal transmission to FLEX DMS F&I. To ensure that the information is labeled and used appropriately by the third party, Autosoft's Export Sequence Numbers Utility within FLEX DMS F&I can be used to export a report containing all necessary information and compare field names and data.

Running the Export Sequence Numbers Report

1. Access the FLEX DMS F&I Admin screen by clicking the **Admin** link in the top right corner of the screen.
2. Click on the **Integrations** tab in the blue toolbar.



3. From the Integrations list in the left navigation pane, click on **Flex Connect**.
4. A link labeled **Export Sequence Numbers** will appear to the right of the left navigation panel.



5. The report will be generated in CSV format and typically saved in .XLSX format. It may be accessible through a button labeled SequenceNumbers.csv that will appear in the bottom left corner of your Web browser. Click the button to view the list.

Object Type	Object ID	Name
BackAdd	Credit Guard	BA1010 Credit Guard 2
BackAdd	Client Protection	BA1013 Client Protect 2
BackAdd	Environmental Protection	BA1001 Environment Protect 1
BackAdd	Environmental Protection	BA1014 Environment Protect 2
BackAdd	Environmental Protection	BA1002 Environment Protect 3
BackAdd	Etch	BA1002 Etch 1
BackAdd	Etch	BA1008 Etch 2
BackAdd	Etch	BA1015 Etch 3
BackAdd	Excess Wear & Use	BA1016 Excess Wear & Use 1
BackAdd	GAP	BA1016 GAP 1
BackAdd	Glass Protection	BA1016 Glass Protect 1
BackAdd	Interior Protection	BA1017 Interior Protect 1
BackAdd	Interior Protection	BA1016 Interior Protect 2
BackAdd	Key Replacement	BA1001 Key Replace 1
BackAdd	Lease Delivery	BA1016 Lease 1
BackAdd	Misc	BA1018 Misc 1
BackAdd	Misc	BA1019 Misc 2
BackAdd	Misc	BA1020 Misc 3
BackAdd	Misc	BA1023 Misc 4
BackAdd	Misc	BA1024 Misc 5
BackAdd	Misc	BA1025 Misc 6
BackAdd	Paint Protection	BA1000 Paint Protect 1
BackAdd	Paint Protection	BA1009 Paint Protect 2
BackAdd	Paint Protection	BA1011 Paint Protect 3
BackAdd	Remote Replacement	BA1012 Remote Replace 1
BackAdd	Road Hazard	BA1000 Road Hazard 1
BackAdd	Road Protection	BA1011 Road Protect 1
BackAdd	SequenceNumbers (7)	

6. Reference this list when syncing information in third-party systems.